



**MeterNet Secure Blockchain Grid**



## **Capital Offering Recap**

**\$ 2,500,000 Series A Round 2018Q3**



**This presentation is not an offer to sell securities; the offering is detailed in a Private Placement Memorandum (PPM) for Non-US Person Investors that can request at <http://msbg.co>**



# Presentation Roadmap

Offering Recap  
Target Markets  
MeterNet Solutions  
Revenue Streams  
Management Team  
Use of Proceeds  
Financial Overview  
Competition  
Next Steps



# Regulation S Offering

SEC Compliant Regulation S Offering for Non-US Persons  
Request Offering PPM online at <http://msbg.co>

**5,000,000 Common Shares “MSBG”**

par value \$0.0001 per share

**Offering Price: \$0.50 per share**

Minimum Offering: 100,000 Shares

Maximum Offering: 5,000,000 Shares (33% equity)

Minimum Purchase: 15,000 Shares (\$7,500 / BtC1.1\*) per investor

Maximum Purchase: 1,000,000 Shares (\$500,000 / BtC74\*) per investor

**Each Share Purchased receives 1 Common Share + 1 Royalty Token**

**US Wyoming C Corp Formed 2014; Development Stage**

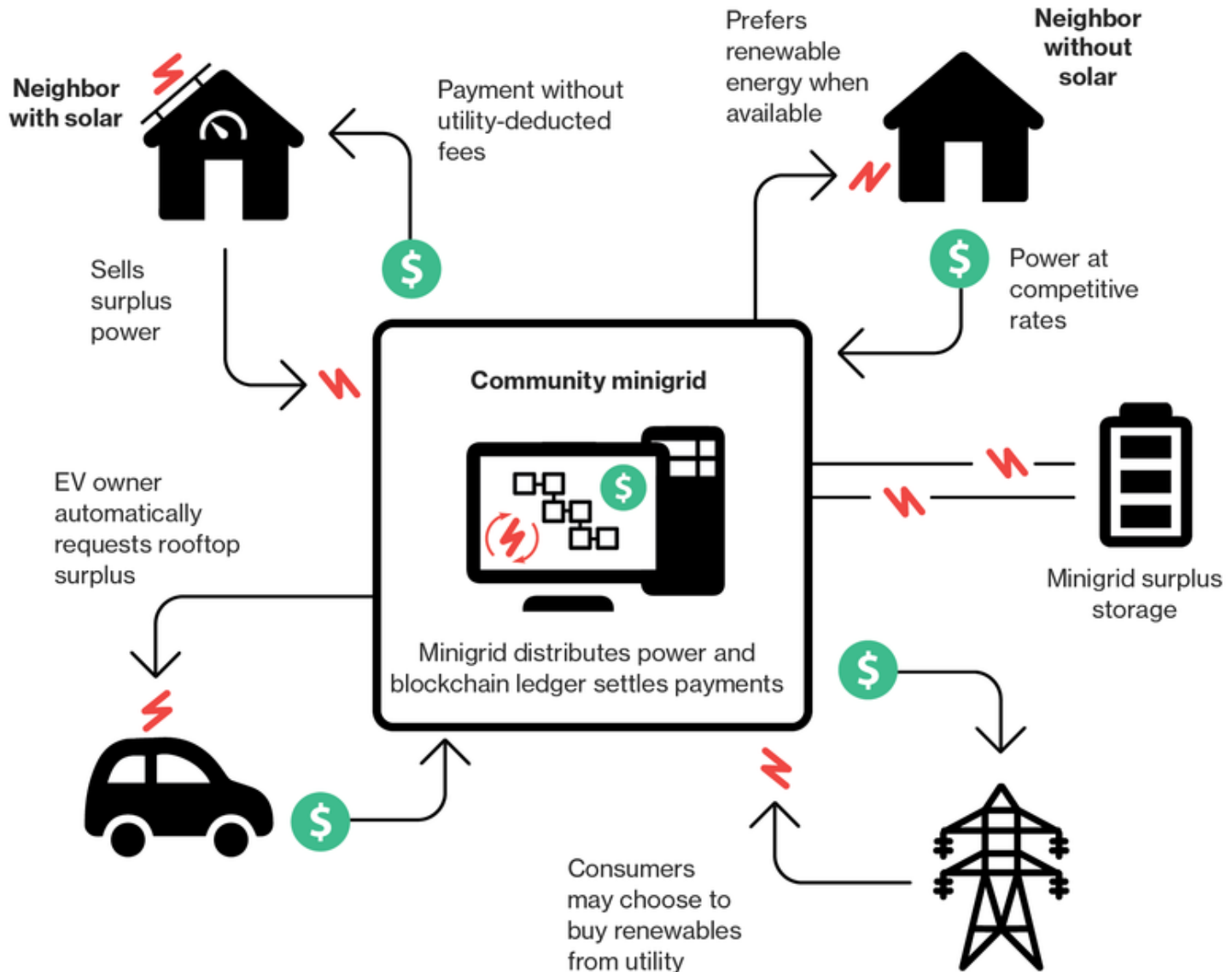
*\* Estimated as of 4/10/2018*



**Bloomberg Technology April 2018:**  
*"Community Microgrid Blockchain Ledger systems can be used to trade power between consumers without a Regulated Utility even knowing it"*

## Community Minigrid as Central Payment and Power Control

A blockchain ledger system can be used to trade power between consumers without a utility even knowing it.





# Target Markets



- Education, Research & Military Campuses
- Community Choice Aggregators (CCA)
- Independent Power Providers (IPP)
- Micro-Grids & Nano-Grids
- Energy Co-Ops



# MyGRID Network

**MYGRID NETWORK**  
MeterNet Energy Center

[ABOUT](#) [FAQ](#) [SHOP](#) [CALCULATOR](#) [CONTACT](#) Account

**MANAGE YOUR POWER**

[Signup Now](#)

**FREE TOOLS**  
Configure & Manage

**LOCAL & GLOBAL**  
Tailored Solutions

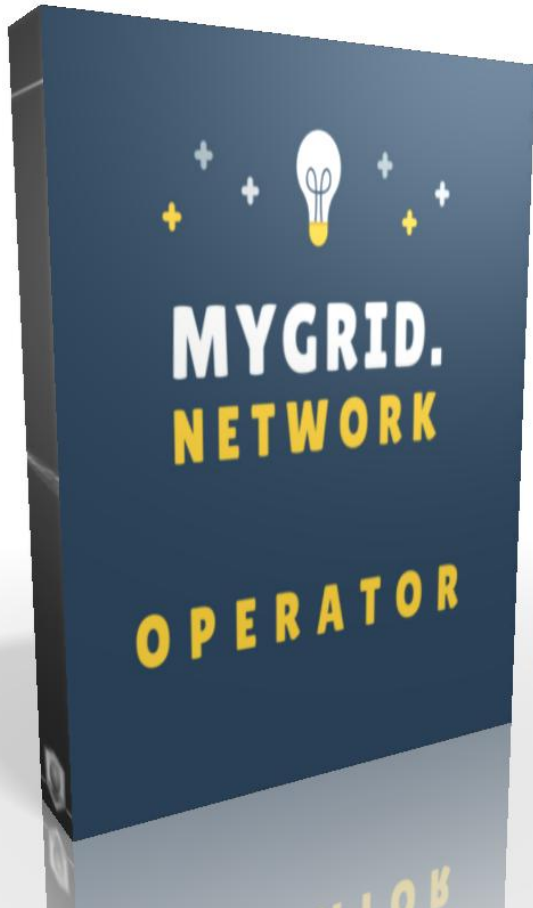
**GREEN TIPS**  
Save Time & Budget

**ONLINE SUPPORT**  
Twitter @MyGRID\_MT

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The image shows a screenshot of the MyGRID Network website. The top navigation bar is light gray and contains the company name and logo, followed by menu items: ABOUT, FAQ, SHOP, CALCULATOR, and CONTACT. On the right side of the navigation bar are a shopping cart icon with a red '0' and an 'Account' link with a person icon. The main content area features a large background image of a hand holding a smartphone next to a coffee cup. Overlaid on this image is the text 'MANAGE YOUR POWER' and a 'Signup Now' button. Below the main image is a white horizontal bar with four service categories, each with an icon and text: 'FREE TOOLS' (lightbulb icon), 'LOCAL & GLOBAL' (plug icon), 'GREEN TIPS' (house icon), and 'ONLINE SUPPORT' (Twitter icon). The footer is a dark gray bar with the copyright notice '© 2018 MSBG Corp.'





**MeterNet<sup>®</sup>**



# MeterNet Solutions

## **MeterNet Blockchain Meters + MyGRID**

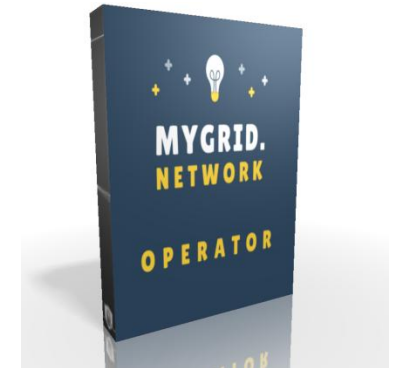
- Revenue Grade Socket & Embedded Meters
- Integrated w/ MyGRID Platform Server
- Blockchain Power Ledger to measure & track electricity generation + use
- IPP merchant accounts, system-generated service invoices and process traditional Credit, Debit & ACH payments, paperless billing, subscriptions, remote digital signatures, secure multi-user multi-location reporting & more

*\*Independent Power Producers*



# Revenue Streams

- MeterNet Hardware Bundle Sales
- MyGRID Platform Licenses
- Integration & Training Services
- Merchant & Billing Service Fees





# Management Team

Founder Greg Wible, Acting CEO, Acting CTO:

- Founder of 5 US companies + 1 Japanese company
- 28+ years Global Business Development in Tech & Analog segments
- @SoCal Digital Agency @Intellimeter @Vyrill @Toyota @Crypkey
- BBA Marketing /University of Cincinnati College of Business

CFO Paul Robinson:

- 25+ Years Executive Experience as CFO & Investment Banker
- Transactions \$800MM+ (Bankers Trust, Sumitomo Bank, Summit Partners)
- MA Economics /LSE; MBA program /USC; BA /CSUN

Advisory Board Siddhartha Singh

- 18+ years Architect, Full-stack Development & Management
- @cVent @Thomson Reuters @Amdocs @Deutsche Bank
- prev CTO of CastleVille, ZYNGA-India in charge of 18,000,000 players/day
- Master of Computer Science MCA Banaras Hindu University

Advisory Board, Mik Lezan:

- Video Game Design credits include Toy Story, Silver Surfer, Contact, Casper, Independence Day, Mighty Morphin' Power Rangers
- Co-founding member of legendary hip-hop group N.W.A.



# Forecast

	Year 1*	Year 2	Year 3	Year 4
Revenue	0.9	3.5	13.6	21.1
Expenses	1.2	1.7	6.0	8.8
Net Income	(0.3)	1.8	7.6	12.3

*\*USD MM / Post-Series A funding*



# Use of Proceeds

## Series A – Fully Subscribed

	<b>%</b>	<b>Amount</b>
Development	20	\$500,000
Salaries	15	375,000
Launch Marketing	15	375,000
Acquisitions	25	625,000
Travel	1.5	37,500
Working Capital	13.5	337,500
Advisory Fees	10	250,000



# Competition

- Legacy Meter Providers: Itron, Vision, Aclara
- Tier 1 Integrators: Siemens, ABB, GE, Honeywell
- Smart Grid: Grid Plus, Power Ledger



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# Accounts

## CoinBase BTC Wallet

3ASetsE97J4wpXr8QorNa9o2aRBJHd3qXk



## Western Union Edge Global Account USD

<http://wuedge.com/msbg>

## Paypal International Account USD

<http://paypal.me/wp99>



## Next Steps

Due Diligence Sessions

*Contact for upcoming Schedule*

Greg Wible

Founder, CEO

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<http://msbg.co>